

Build For Your Future with **eXp Realty**

UNITED STATES PRESENTATION



The most agent-centric brokerage on the planet, **breaking** the traditional model

CLOUD-BASED

- No desk, royalty or franchise fees
- Work from anywhere in the world
- Real-time support from dedicated staff

LEADING TRAINING & COACHING

- Live and on-demand training from anywhere
- SUCCESS Coaching

POWERFUL COMPENSATION

- Competitive commissions
- Revenue share
- Stock equity programs

Where you can build for your future.

First public company in real estate to offer equity opportunities.



Agent-centric means you help shape eXp's future.



Own your brand, business and team.





What does this all mean for **you?**

GROW

The place for entrepreneurs to grow personally and professionally with boundless opportunities. OWN

A company built for agents, where everyone is an owner of their own business, brand and the brokerage they help to build.

BUILD COMMUNITY

A community of diverse experts that value collaboration, transparency and having fun.

A company obsessed with the future to improve the present, constantly defining new business models and tools.

INNOVATE

FIND YOUR FREEDOM

The financial model and the ability to choose where and when you do business to achieve your ultimate freedom.

"A life-changing move for us and our agents."

- Andrew Franklin

And the **#1 growth leader** across agent count, volume and transactions



No. 1 growth leader in year-over-year sales volume, transaction sides and agent count REALTRENDS FIVE HUNDRED

RISMEDIA POWER BROKER REPORT

No. 1 sides

No. 1 Top Mover: Sides and Sales Volume

No. 1 Independent

No. 1 transactions No. 4 sales volume



Freedom

The financial model and the ability to choose where and when you do business to achieve your ultimate freedom.

One thing that did surprise me was **how much I loved the eXp World!** Silly, but true. To be able to get teleported in front of anyone you need to talk to and get the answers to your questions instantly is not something you'd get anywhere else!



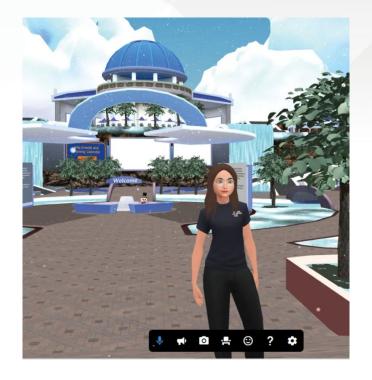
Christianna Pyo Real Estate Agent, eXp Realty





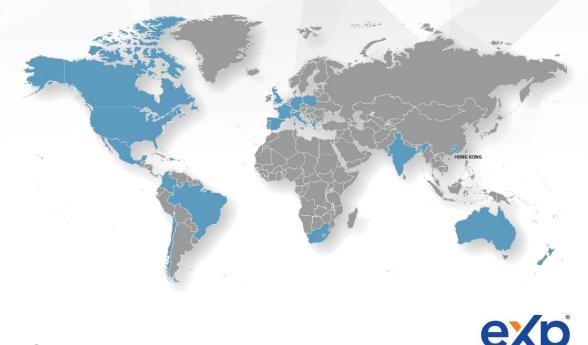
Find your freedom in eXp World, our metaverse powered by FRAME by Virbela

- Work from anywhere with access to training, support and community
- Access real-time support from dedicated staff
- No desk fees or overhead costs
- No expensive leases means we can invest in you and your technology



The **largest** independent brokerage **on the planet**

- One brokerage with 24 international markets providing excellent growth opportunities for agents.
- Engage and share best practices across the company.
- Build teams across borders.
- Host and participate in daily, live online gatherings.
- Benefit from a powerful referral network.



Innovate

Obsessed with the future to improve the present, constantly defining new business models and tools.

We're innovative, we're agile and

we're always one step ahead

embracing opportunities in a real

estate model that has no equal.



Elizabeth Riley Real Estate Agent, eXp Realty





Enhance your revenue and build with **future-focused** technologies and services



Pioneers in the virtual commercial real estate industry with a cloud-based model that provides agents with state-of-the-art tools and technology, and access to a global community of top league advisors, agents, leaders and partners, building a powerful network of professionals.

Visit the Website



LUXURY

eXp Luxury is a global network of eXp agents who provide elevated service to clients anywhere in the world, at any time. Incorporating bespoke marketing capabilities and assets, the program features luxury certification courses and coaching, masterminds and events, and exclusive access to a council of experienced eXp Luxury agents.

Visit the Website

The future of luxury real estate **has arrived**.

eXp's exclusive luxury real estate program provides members with access to a robust suite of resources, tools and training designed to differentiate them in the luxury market. Members are positioned to stand out as trusted advisors who bring both local market expertise and valuable global connections to their clients... Because the future of luxury real estate can be found anywhere in the world.

World-class Brand Advertising & Marketing | Luxury Listing Distribution | Powerful Partnerships | Extraordinary Presentations | A Powerful Community | Global Exposure





LUXURY MARKETING PLAN 2440 Pine Street in Mission Bills





E MIDDLETON 12 Jinne Specialist | Scaline 11 28 PTE (7383) pathiocurrelested com + 01/24862

LUXURY



Enhance your revenue and build with **future-focused** technologies and services

R	levenos	<u>Visit Website >></u>	eXp Solution	S <u>Visit Website >></u>	
• 1	Affinity, ExpressOffers, Maki	p REO (Real Estate Owned), eXp ing It Rain, and new programs ecosystem through a robust	 services that ager their team Vendors have bee service so eXp age We negotiate the l 	of industry-leading vendors, tools and its can utilize and trust as an extension of n extensively vetted to provide top-notch ents can deliver a seamless client experience poest group rates available - ty.com is the hub for all available solutions	
	Lead	Gen	Listings Marketing		
	Drive more leads and	manage your books.	Flexi	ble and creative assets	
•	Powerful lead generation pla cost including kvCORE ntegrate listing with your ov Optional in-house lead gene		Digital and print as signage and more	ble listing templates available on-demand ssets including: business cards, brochures, to feature you first	

Grow

The place for entrepreneurs to grow personally and professionally with boundless opportunities.

We learn so much outside of simply selling homes – whether **coaching**, **training, teaching or helping others.** And there were different lanes of revenue. The opportunity to become a leader and truly impact lives within the real estate community is phenomenal.



Chastin Miles Real Estate Agent, eXp Realty



Grow your production with industry-leading programs led by hundreds of world-class eXp agents

eXp UNIVERSITY

The most innovative university on the planet! 80+ weekly, live classes are taught by topproducing eXp agents who share strategies, systems and scripts to help you achieve success in today's real estate market. Recordings of classes are available at eXp University 24/7.

MENTORSHIP

Whether you are brand new or starting something new, our mentorship program pairs you with experienced eXp agents who can share insights, learnings and feedback. In the spirit of collaboration and building community, this is truly about people helping people. When you succeed, we all succeed.

MASTERMINDS & TASK FORCES

This is your opportunity to collaborate with top eXp agents and leadership across the business in regular masterminds and task forces. Your voice matters. Help to build the company that helps you grow your business.

BROKER SUPPORT

Our State Broker Teams provide you with the guidance and supervision needed to ensure a smooth transaction, everytime. Our regular live local (online and in-person) meetings, trainings and social events help our agents operate as experts across the real estate industry.



Track and celebrate your production with the eXp PRODUCTION LEADERBOARD and ICON Award

ICON Award

Join an elite group that has achieved exceptional production while exemplifying our core value.

Up to \$16,000 USD in ICON Stock Awards:

- \$8,000 by meeting the ICON Status
 Production Requirements
- \$4,000 by meeting the ICON Status Cultural Requirements
- \$4,000 by meeting the ICON Status Event Requirements (\$2,000 per eXp approved event)
- Inclusion in ICON agent publications
- Exclusive access to the customizable ICON Brand Kit
- Invitation to ICON-only events at Shareholder Summit and EXPCON

PRODUCTION LEADERBOARD

Track your production so you always know how you are performing.

- US individual agents can track their residential sales volume and transaction sides in real time.
- All users receive email updates with their production status and have the option to enable text messaging.
- Next phase additions: Team tracking, additional transaction types and global production.





Build For Your Future With **eXp Realty**

Talk to your sponsor or apply today at **join.exprealty.com**



Own

A company built for agents, where everyone is an owner of their own business, brand and the brokerage they help to build.

For influencers (authors, trainers, coaches and public figures), eXp is the only real estate company on the planet that makes total sense. Here at eXp I am able to help my fellow agents live their **ultimate greatness** while being compensated for helping the company grow and for doing the same things I was doing at my former company. eXp has created the **ultimate WIN-WIN.**

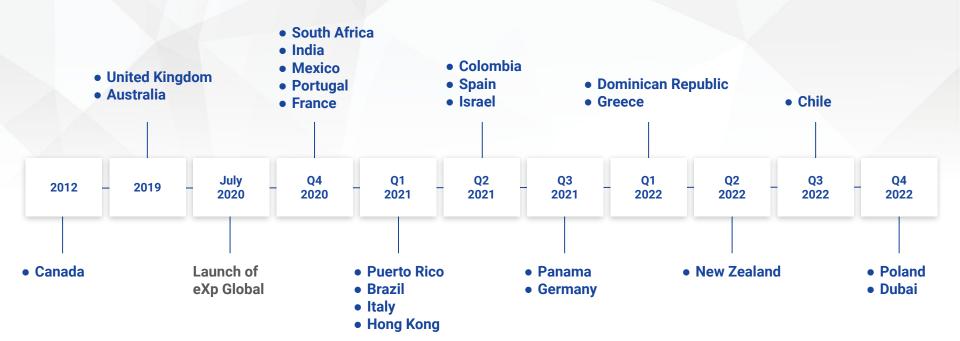


Knolly Williams Real Estate Agent, eXp Realty



exp[®]

eXp Global



Earn more with our competitive commission structure.

COMMISSION & CAP

80/20 commission split **\$16,000** cap

After capping, earn **100% commission** for the remainder of the year.¹

1\$250 capped transaction fee. Once capped transaction fees total \$5,000, the capped transaction fee is reduced to \$75.

STANDARD COSTS²

\$149 start-up fee
\$85/month cloud brokerage fee
\$25 transaction review fee³
\$60 risk management fee⁴

² U.S. compensation model. ³ Per transaction.

⁴ Per transaction and caps at \$750.





Explore unique opportunities to earn **additional** income streams

Equity Awards Through Incentive Program

\$200 of EXPI stock for first transaction closing

\$400 of EXPI stock when agents cap

\$400 of stock for directly attracting another agent after the agent closes their first transaction

Agent Equity Commission Program

Voluntarily enroll to receive 5% of net commissions from closed transactions at a **5% discount** effective March 1, 2024.

~65% of agents and brokers participate in the program

ICON Award

Top agents receive up to \$16,000 in stock upon the achievement of certain production and cultural goals within their anniversary year

Earn revenue share for attracting new agents to eXp

	eXpansion Share % of AGCI	eXponential Share % of AGCI	FLQA Count Needed
TIER 1	///	3.5%	0 - 4
TIER 2	.2%	3.8%	5 - 9
TIER 3	.1%	2.4%	10 - 14
TIER 4	.1%	1.4%	15-19
TIER 5	.1%	0.9%	20 - 24
TIER 6	.5%	2.0%	25 - 29
TIER 7	.5%	4.5%	30+

eXp agents can sponsor agents to join the company

Earn a percentage of revenue – eXp pays the revenue share, not the agent – when your sponsored agents close a transaction. Earn revenue share until your sponsored agent reaches their annual commission cap.

As part of our **Accelerate Incentive program**, the company will automatically open revenue share tiers two and three for new agents to reduce barriers to build for their future in their first 12 months with eXp Realty.



AGC = Adjusted Gross Commission Income FLQA = Front-Line Qualifying Agent



We're proud to offer **eXp Healthcare**, providing our U.S. agents and their families high-quality and affordable group health insurance

Save money, improve your provider network, and decrease your out-of-pocket costs, plus our concierge service is happy to help with all your scheduling needs.

Incredible coverage with low copays, mental health coverage and the ability to add on vision, dental, critical Illness, and accident coverage

Affordable monthly premiums, limited out-of-pocket maximum, and \$0 deductible plans available

According to NAR, 28-33% of Realtors® are uninsured in any given year.

AGENT HEALTHCARE

Many plans have an Open Network that allows for access to the best doctors in the country

FIND YOUR PLAN

Source: RISMedia, 2019

Community

A company built for agents, where everyone is an owner of their own business, brand and the brokerage they help to build.

I never thought I would land on a **sense of community** when I was just joining what sounded like a great brokerage from a business standpoint. I did not expect the community aspect of eXp to be so strong and clearly defined. There is somewhere for everyone in eXp depending on who you are and **what matters to you.**



Keely Rich Real Estate Agent, eXp Realty



Enhance lives of agents and communities



We are committed to creating an equitable, diverse and inclusive culture for our employees, agents and brokers.

ONE eXp engages our people to promote D&I initiatives across the organization.



We are dedicated to the betterment of our communities.

The first week of October of each year is designated "I Heart eXp" week and staff, agents and brokers across the U.S. mobilize to take part in community charity initiatives.



We are committed to wellbeing.

eXp's wholly owned nonprofit, eXtend-a-Hand provides support to eXp agents, staff, and their families who are experiencing hardship as a result of a catastrophic event, such as natural disasters or life-threatening illnesses that prevent them from working and supporting their families.





Grow your network and **community** around the world in our metaverse and at marquee events

- Live and on-demand training
- Mentorship opportunities
- Influencer and ICON Agent groups
- Masterminds
- Great networking & collaboration
- eXp Shareholder Summit
- EXPCON
- Agent Awards Gala



APPENDIX

About eXp Realty



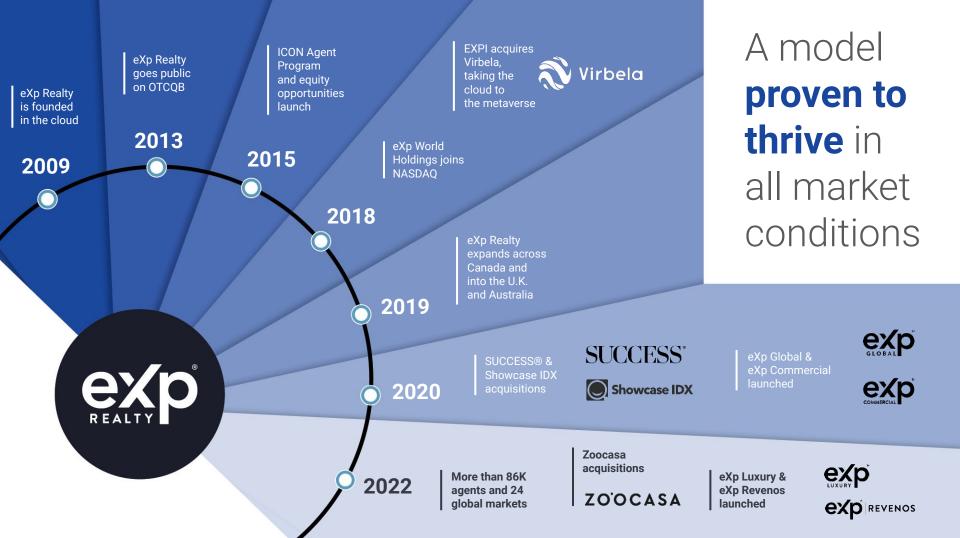


Glenn knows that agents and brokers do the heavy lifting in real estate.

In 2009 he created eXp Realty, the first cloud-based brokerage model, to give agents, leaders and partners from all over the world the opportunity to earn, learn and grow like never before.

- Glenn Sanford held key roles at internet startups before launching a real estate career in 2002.
- In his year in real estate with a major national franchisor, his team closed over \$60 million in real estate by connecting with consumers online.







And earn more than real estate stock

Earn equity in eXp World Holdings (\$EXPI), where driving revenue for eXp means **driving revenue for your business.**



Global Cloud-Based Real Estate Brokerage

Real estate tech company operating virtually across six continents

Delivers a unique agent value proposition, including an attractive commission structure, revenue share, and equity

Cost advantages of a virtual workplace vs. traditional "brick-and-mortar"



Enterprise Metaverse Platform

Powers the eXp operating model and community

Enables companies to operate entirely remotely

Hundreds of global enterprise customers utilize the virtual world platform, including Stanford Graduate School of Business, Fujitsu, DXC Technology, PwC



Ecosystem of Personal Development Resources and Media

125-year-old multi-platform media company and leader in personal and professional development

Enhanced content, resources and training to inspire, motivate and educate

Coaching and Health with immersive technology provides more access and impact



Agent Advisory Council

eXp's Agent Advisory Council facilitates communication between eXp agents and the executive team, allowing **agents to provide feedback** and ensuring that the **agent-led model of eXp continues to thrive**.



Sheryl Houck AAC Chair



Lisa Parentau AAC Vice Chair



Matt Ruotolo



Richard Daskam



Marisa Fletcher





Lorre Wilson

Holly Maloney



Heather Morton



Steve Parrish











Mikki McDougall

Kimbrye Mooney

Mindy Price

Michael Weisman

Rizwana Afzali

Join the **fastest growing** residential real estate brokerage on the planet



